

## Seed Fund Application | Sustainable Development Technology Canada

**Application Date:**  
Round 3 Winter 2021

### Section 1: Applicant Information

Legal Name of firm

Click or tap here to enter text.

Full Address

Province

Click or tap here to enter text.

Founder / CEO Name  
Email

Click or tap here to enter text.

Phone Number

Click or tap to enter a date.

Date of Incorporation

Short Company Description  
Main Product / Service

Key Industry Focus (add 'other' to drop down)

Number of Employees: FTE and contractors

Referring Accelerator

### Section 2: Sustainability and Environmental Benefits

#### Problem Statement

(Please keep all answers short - Max 150 words)

#### Sustainability Issues

(Max 150 words)

#### Nature of Environmental Benefits -Primary

☐ GHG  
☐

☐ Clean Water  
☐

☐ Clean Air  
☐

☐ Clean Soil  
☐



### Technology Readiness Level (TRL 1-9)

At beginning of project

At end of project (expected)

Patents (current or pending)

## Section 3: Financial Information

**AMOUNT REQUESTED FROM SDTC (\$)**

Click or tap here to enter text.

|   | Current Position (\$) | Expected in 12 months (\$) |
|---|-----------------------|----------------------------|
| Cash Balance  |                       |                            |
| Annual Revenue* from Operations (excl. any grant or equity or debt funding) |                       |                            |
| Monthly Expenses  |                       |                            |
| Monthly Technical Salaries Expenses   |                       |                            |
| Monthly revenues  |                       |                            |

\* Current position is defined as the value from the past 12 months of company operations

Has the company raised at least \$ 100 000 in private equity (through private equity, SAFE or converted debt) in the last 9 months? Y/N

How much total equity raised in the last 9 months?

Name of Investor 1:

Amount:

Investment Vehicle:

Date:

Name of Investor 2:

Amount:

Investment Vehicle:

Date:

### Company Funding Summary

(include capital to the company only and include debt and equity on separate lines even if they closed at the same time)

| Round          | Close Date | Type (preferred, common, debenture, debt) | Total Amount Raised (CDN\$) | Lead Investor / Institution | Significant Terms |
|----------------|------------|---|-----------------------------|-----------------------------|-------------------|
| Equity – Seed  |            |   |                             |                             |                   |
| Equity – Angel |            |   |                             |                             |                   |
| Debt           |            |   |                             |                             |                   |

### Present Capitalization Table (fully diluted)

Please also include ESOP grants and identify current employees with an E after their name

| Shareholder     | % |
|-----------------|---|
| Enter text here |   |
|                 |   |
|                 |   |
|                 |   |

Does your company have an accounting or financial management system? Y\N

## Section 4: Project Information

How will this contribution benefit your company?  
How will the funds be used? (find a limit)

Where will the company be at the end of the year? How advanced do you anticipate product development to be? Commercial linkages? Growth of team capability?

Key outcomes expected from project

List other Suppliers, partners, contractors expected in the next 12 months and your expected expenses related to them (external spending)

List the top 3-5 risks that you face as a company in order. Risks can include: technical, human skill, geopolitical, commodity prices, legislative, competitive.

## Project Costs

Please note that the SDTC's grant cannot represent more than 50% of total project costs

| PROJECT COST HEADS        | ELIGIBLE PROJECT COST |
|---------------------------|-----------------------|
| Salaries & benefits       |                       |
| Travel                    |                       |
| Consultants & Contractors |                       |
| Equipment                 |                       |
| Marketing & Business Dev. |                       |
| SG&A                      |                       |
| Others (IP etc.)          |                       |
| Total Costs               |                       |
| SDTC contribution         |                       |
| % SDTC Funding*           |                       |

\*Should be 50% or less.

Other project funding sources:

| SOURCES<br>(Investors/lenders) | Type<br>(debt, equity, etc) | AMOUNT |
|--------------------------------|-----------------------------|--------|
|                                |                             |        |
|                                |                             |        |
|                                |                             |        |
|                                |                             |        |

## Section 5: List of Supporting Documents Attached and Disclaimer

1. ☐ Letter of support from Accelerator partner
2. ☐ Investor Deck
3. ☒ Executed Shareholder Agreements and Term Sheets
4. ☒ Funding Summary and Full Capitalization Table
5. ☒ Monthly Banking Statements (3 months)
6. ☐ CV of Key Team members
7. ☐ Financial Statements and Financial Model (if available)
8. ☐ Declaration of Eligible Costs - signed
9. ☐ SDTC Terms and Conditions - signed
10. ☐ Other relevant documents (or access to data room created for other investors)

**Disclaimer:** Are there any actions, suits, investigations, or other proceedings pending against the applicant: Y/N Explain