

The application form is intended to provide initial information to assist SDTC in determining your project's eligibility for SDTC contribution. The application should not be considered a guarantee of approval and applicants are advised to read and accept the terms and conditions before applying. All material/information clearly marked 'Confidential' will be treated under the terms of the *Access to Information Act*.

Seed Fund Application | Sustainable Development Technology Canada

Application Date:

Round 3 Winter 2021

Section 1: Applicant Information

Legal Name of firm

Click or tap here to enter text.

Full Address

Click or tap here to enter text.

Province

Click or tap here to enter text.

Founder / CEO Name
Email

Click or tap here to enter text.

Phone Number

Click or tap to enter a date.

Date of Incorporation

Click or tap to enter a date.

Short Company Description
Main Product / Service

Click or tap here to enter text.

Key Industry Focus (add 'other' to drop down)

Click or tap here to enter text.

Number of Employees: FTE and contractors

Click or tap here to enter text.

Referring Accelerator

Click or tap here to enter text.

Section 2: Sustainability and Environmental Benefits

Problem Statement

(Please keep all answers short - Max 150 words)

Click or tap here to enter text.

Sustainability Issues
(Max 150 words)

Click or tap here to enter text.

Nature of Environmental Benefits -Primary

GHG Clean Water Clean Air Clean Soil



Technology Readiness Level (TRL 1-9)

At beginning of project

At end of project (expected)

Patents (current or pending)

Section 3: Financial Information
AMOUNT REQUESTED FROM SDTC (\$)

Click or tap here to enter text.

	Current Position (\$)	Expected in 12 months (\$)
Cash Balance		
Annual Revenue* from Operations (excl. any grant or equity or debt funding)		
Monthly Expenses		
Monthly Technical Salaries Expenses		
Monthly revenues		

* Current position is defined as the value from the past 12 months of company operations

Has the company raised at least \$ 100 000 in private equity (through private equity, SAFE or converted debt) in the last 9 months? Y/N

How much total equity raised in the last 9 months?

Name of Investor 1:

Amount:

Investment Vehicle:

Date:

Name of Investor 2:

Amount:

Investment Vehicle:

Date:

Company Funding Summary

(include capital to the company only and include debt and equity on separate lines even if they closed at the same time)

Round	Close Date	Type (preferred, common, debenture, debt)	Total Amount Raised (CDN\$)	Lead Investor / Institution	Significant Terms
Equity – Seed					
Equity – Angel					
Debt					



Present Capitalization Table (fully diluted)

Please also include ESOP grants and identify current employees with an E after their name

Shareholder	%
Enter text here	

Does your company have an accounting or financial management system? Y\N

Section 4: Project Information

How will this contribution benefit your company?

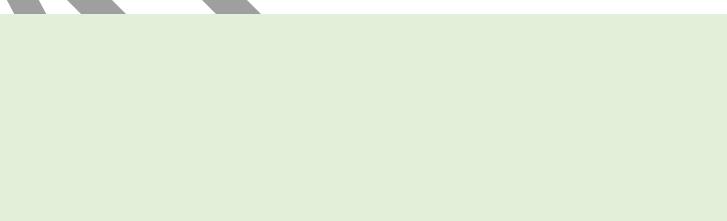
How will the funds be used? (find a limit)



Where will the company be at the end of the year? How advanced do you anticipate product development to be? Commercial linkages? Growth of team capability?



Key outcomes expected from project



List other Suppliers, partners, contractors expected in the next 12 months and your expected expenses related to them (external spending)



List the top 3-5 risks that you face as a company in order. Risks can include: technical, human skill, geopolitical, commodity prices, legislative, competitive.

Project Costs

Please note that the SDTC's grant cannot represent more than 50% of total project costs

PROJECT COST HEADS	ELIGIBLE PROJECT COST
Salaries & benefits	
Travel	
Consultants & Contractors	
Equipment	
Marketing & Business Dev.	
SG&A	
Others (IP etc.)	
Total Costs	
SDTC contribution	
% SDTC Funding*	

*Should be 50% or less.

Other project funding sources:

SOURCES (Investors/lenders)	Type (debt, equity, etc)	AMOUNT

Section 5: List of Supporting Documents Attached and Disclaimer

- Letter of support from Accelerator partner
- Investor Deck
- Executed Shareholder Agreements and Term Sheets
- Funding Summary and Full Capitalization Table
- Monthly Banking Statements (3 months)
- CV of Key Team members
- Financial Statements and Financial Model (if available)
- Declaration of Eligible Costs - signed
- SDTC Terms and Conditions - signed
- Other relevant documents (or access to data room created for other investors)

Disclaimer: Are there any actions, suits, investigations, or other proceedings pending against the applicant: Y/N Explain

